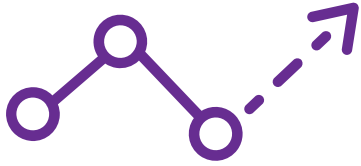


THIRD ANNUAL STATE OF CYBER RESILIENCE REPORT



INNOVATION INVESTMENT IS GROWING

86%

the percentage of organizations spending more than 20% of cybersecurity budgets on advanced technologies



THE BASICS OF CYBERSECURITY ARE IMPROVING

DIRECT ATTACKS

↓ **11%**

SECURITY BREACHES

↓ **27%**



BUT THIS PROGRESS MASKS A HIDDEN THREAT

40%

of security breaches are indirect attacks that target weak links in the supply chain



Costs are rising at unsustainable levels

60%

OF ORGANIZATIONS report cost rises in last two years.

23%

OF ORGANIZATIONS report cost rises of more than 25%.

Security investments are failing for 74% of organizations



Gaps in protection

55%

of an organization is actively protected by the security program



Low detection rates

54%

of breaches are found by the security team



Longer business impact

3%

of all breaches had an impact lasting <24 hours



Customer data exposed

44%

had more than 500K records exposed in the last year

Cybersecurity leaders are bucking the trend

Detailed modeling revealed an elite group of cybersecurity leaders (17%) who significantly outperform the non-leaders (74%) in four key ways:



4x

better at stopping attacks

1 in 27 attacks breach security compared with 1 in 8 for non-leaders



4x

better at finding breaches faster

88% detect breaches in less than one day compared with 22% for non-leaders



3x

better at fixing breaches faster

96% of breaches fixed in 15 days or less compared with 36% for non-leaders



2x

better at reducing breach impact

58% of breaches have no impact on business compared with 24% for non-leaders

Cybersecurity leaders take a different approach to achieve higher performance

WHAT MAKES LEADERS SUCCESSFUL?



Invest for operational speed

Prioritize moving fast
Choose turbo-charging technologies



Drive value from new investments

Scale more
Train more
Collaborate more



Sustain what they have

Maintain existing investments
Perform better at the basics